



IMPERIAL CAPITAL INVESTMENT IN A NETWORK OF VETERINARY CLINICS

Toronto, May 16, 2013 - Imperial Capital Group of Toronto is pleased to announce that it has made an investment in a network of Canadian veterinary clinics. This marks the final investment for Imperial Capital Acquisition Fund IV and the first investment for Imperial Capital Acquisition Fund V, acting as co-investors.

Lead by a strong management team, the investee organization has grown organically and through acquiring affiliated practices over the last seven years. Imperial Capital's investment will provide the group with the capital needed to accelerate the growth and reinforce its position as a leading provider of animal health services.

"This investment represents a unique Canadian platform that has tremendous growth potential. We are extremely pleased with this opportunity and look forward to working with the team," said Justin MacCormack, Partner and head of the healthcare practice at Imperial Capital.

Jeff Rosenthal, Managing Partner of Imperial added that "the investment represents Imperial Capital's third healthcare investment. We are pleased with the continuing success of our healthcare strategy and are excited about the prospects and development of Fund V."

Founded in 1989, Imperial Capital is a Toronto-based private equity firm with a strong track record of acquiring and building entrepreneurial and family-owned businesses in the Canadian and American middle markets. Imperial Capital works with high-calibre management teams and industry-experienced CEO Partners to accelerate growth and enhance the operating performance of its portfolio companies.

For additional information on this transaction or Imperial Capital's Healthcare Industry Initiative, please contact Justin MacCormack.

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